

MEMORANDUM OF OIL AND GAS LEASE AGREEMENT

BOOK 0729 PAGE 0061

THIS MEMORANDUM OF OIL AND GAS LEASE AGREEMENT, dated this 28th day of October, 2010, by and between John Keith Davis, RD 5 Box 122-1, Moundsville, WV, 26041, hereinafter referred to as "Lessor" (whether one or more), and TRANS ENERGY, INC., P.O. BOX 393, ST. MARYS, WEST VIRGINIA 26170 (50%) and REPUBLIC PARTNERS VI, LP, 4925 Greenville Avenue, Suite 1050, Dallas, Texas 75206 (50%), hereinafter referred to as "Lessee".

WITNESSETH:

For and in consideration of One Dollar (\$1.00) and other good and valuable consideration paid by Lessee to Lessor and in further consideration of the covenants and conditions more particularly set forth in a certain lease between Lessor and Lessee dated October 28, 2010 (hereinafter referred to as the "Lease"), Lessor does demise and let unto Lessee the following described premises situate in the District of Webster, County of Marshall, State of WEST VIRGINIA;

Being Map 2, Parcels 3,3.1,3.2,9, containing 50 acres, more or less, (hereinafter referred to as the "Premises") for the purpose of exploring for by geophysical, seismic, and other methods, drilling, operating for, producing and removing oil and gas and all the constituents thereof.

Title to the Premises was inherited by Lessor from Wanda Davis, deceased.

I. To have and to hold the Premises for a term commencing October 28, 2010 and terminating three years thereafter in the event that Lessee does not drill one well, and if such well is drilled for so much longer thereafter as oil or gas or their constituents are produced or are capable of being commercially produced. Lessee shall have the option to renew this lease for a like term for the same consideration.

IN WITNESS WHEREOF, the parties to this agreement have hereunto set their hands and seals this day and year first above written.

Lessor Signatures:

John K. Davis
John Keith Davis

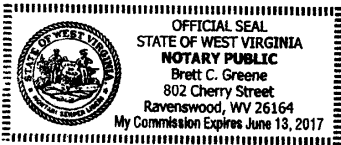
Lessee Signature:

Mark D. Woodburn
Mark D. Woodburn
Land Department Manager

STATE OF W.V.

COUNTY OF Marshall, TO-WIT:

The foregoing instrument was acknowledged before me this 28th day of October, 2010, by John Keith Davis.



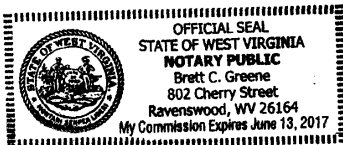
June 13, 2017
My commission expires
Brett C. Greene
Notary Public

STATE OF WEST VIRGINIA

COUNTY OF Plasencia, TO-WIT:

The foregoing instrument was acknowledged before me this 2nd day of November, 2010, by Mark D. Woodburn, Land Department Manager of Trans Energy, Inc., a Nevada corporation, on behalf of Trans Energy, Inc., and as a representative of Republic Partners VI, LP.

This document was prepared by and is to be returned to:



June 13, 2017
My Commission expires
Brett C. Greene
Notary Public

Jan Pest
MARSHALL County 11:02:19 AM
Instrument No 1302747
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Pages Recorded 1
Book-Page 729-61
Recording Fee \$5.00
Additional \$6.00

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 20th day of October, 2010, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 28th day of April, 2011 at 11:02 o'clock A.M.

TESTE: Jan Pest Clerk.